

<p>Attorney or Party Name, Address, Telephone &amp; FAX Nos., State Bar No. &amp; Email Address</p> <p>STEVEN T. GUBNER - Bar No. 156593                  RICHARD D. BURSTEIN – Bar No. 56661                  JESSICA L. BAGDANOV – Bar No. 281020                  BRUTZKUS GUBNER                  21650 Oxnard Street, Suite 500                  Woodland Hills, CA 91367                  Telephone: 818.827.9000                  Facsimile: 818.827.9099                  Emails: rburstein@bg.law                  jbagdanov@bg.law</p> <p><input type="checkbox"/> Individual appearing without attorney  <input checked="" type="checkbox"/> Attorney for: David Seror, Chapter 7 Trustee</p>	<p>FOR COURT USE ONLY</p>
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**UNITED STATES BANKRUPTCY COURT  
CENTRAL DISTRICT OF CALIFORNIA - SAN FERNANDO VALLEY DIVISION**

<p>In re:</p> <p>ALLIED INDUSTRIES, INC.,</p> <p style="text-align: right;">Debtor(s).</p>	<p>CASE NO.: 1:13-bk-11948-MT CHAPTER: 7</p> <p style="text-align: center;"><b>NOTICE OF SALE OF ESTATE PROPERTY</b></p>
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<p><b>Sale Date:</b> 05/10/2017</p>	<p><b>Time:</b> 11:00 am</p>
<p><b>Location:</b> Courtroom 302, United States Bankruptcy Court, 21041 Burbank Blvd., Woodland Hills, CA 91367</p>	

**Type of Sale:**  Public  Private      **Last date to file objections:** 04/26/2017

**Description of property to be sold:**  
 The Estate's right, title, and interest in and to the remaining property of the Estate, consisting of known and unknown assets, rights to payment, or claims, which have not been previously sold, assigned, or transferred ("Remnant Assets"). The Remnant Assets specifically exclude: (a) cash held by the Trustee on behalf of the Estate at the time of the APA in bank accounts earmarked for distribution to creditors and/or payment of professional fees, and (b) the Purchase Price.

**Terms and conditions of sale:**  
 The Sale is on an "as is, where is" basis without any representations and/or warranties, free and clear of all liens, claims, interests, and encumbrances.

**Proposed sale price:** \$ 5,000.00

**Overbid procedure (if any):** Initial minimum overbid: \$5,500.00, subsequent overbid increments: \$500.00

Must present initial offer to Trustee no later than 2 business days prior to hearing on Motion. Notice via email to dseror@bg.law, rburstein@bg.law and jbagdanov@bg.law.

**If property is to be sold free and clear of liens or other interests, list date, time and location of hearing:**

May 10, 2017 at 11:00 a.m. in Courtroom 302 of the United States Bankruptcy Court, 21041 Burbank Blvd. Woodland Hills, CA 91367

**Contact person for potential bidders (include name, address, telephone, fax and/or email address):**

David Seror, Chapter 7 Trustee, Brutzkus Gubner, 21650 Oxnard Street, Suite 500,  
Woodland Hills, CA 91367; Telephone: 818.827.9000; Facsimile: 818.827.9099  
Email: dseror@bg.law

Richard D. Burstein and Jessica L. Bagdanov, Brutzkus Gubner, 21650 Oxnard Street, Suite 500,  
Woodland Hills, CA 91367; Telephone: 818.827.9000; Facsimile: 818.827.9099  
Email: rburstein@bg.law; jbagdanov@bg.law

Date: April 19, 2017